

CLAIM OF FINANCIAL CREDITORS OF ASSAM COMPANY INDIA LIMITED AS ON 08/08/2018

SL. NO.	NAME OF THE FINANCIAL CREDITOR	AMOUNT CLAIMED (RS. IN CRORE)	AMOUNT ADMITTED BY R.P (RS. IN CRORE)	TYPE OF CREDITOR ON THE BASIS OF CLAIM ADMISSION	REVISED VOTING PERCENTAGE (%)
1	State Bank of India	424.05	397.52	SECURED	29.63
2	Srei Infrastructure Limited	648.81	241.27	UNSECURED	17.98
3	Indian Overseas Bank	232.19	232.19	SECURED PORTION RS. 211.92 CRORE UNSECURED PORTION RS.20.27 CRORE	17.30
4	Bank of Baroda	147.44	142.34	SECURED	10.61
5	Allahabad Bank, Industrial Finance Branch	156.24	113.05	SECURED	8.43
6	Union Bank of India	65.24	65.24	SECURED	4.86
7	Central Bank	63.76	61.08	SECURED	4.55
8	Gluckrich Capital Ltd.	47.33	47.33	UNSECURED	3.53
9	Oriental Bank of Commerce	26.41	26.41	SECURED	1.97
10	Syndicate bank	14.51	13.9	SECURED	1.04
11	Aadarsh Real Estates Associates Private limited	1.28	1.28	UNSECURED	0.10
12	Sublime Agro Limited	0.22	0.22	UNSECURED	0.02
13	Aditya Estates Private Limited	36.78	36.29	UNSECURED*	-
14	Dune Leasing And Finance Limited	1.05	1.05	UNSECURED*	-
	TOTAL	1865.31	1379.17		100.00

SL.NO.	TYPE OF CREDITOR	RS. IN CRORE
1	SECURED CREDITOR AS PER CLAIM ADMISSION	1031.46
2	UNSECURED CREDITOR AS PER CLAIM ADMISSION	347.71
	TOTAL	1379.17

REMARKS: ICICI BANK'S CLAIM HAS BEEN EXTINGUISHED VIDE DRT'S ORDER DATED: 23.07.2018 WHEREIN ICICI BANK HAS BEEN PAID IN FULL BY ADITYA ESTATES PRIVATE LIMITED.HENCE THEY ARE NO LONGER MEMBERS OF COC.

REMARKS: ADITYA ESTATES PRIVATE LIMITED AND DUNE LEASING AND FINANCE LIMITED ARE RELATED PARTY TO THE CORPORATE DEBTOR (ASSAM COMPANY INDIA LIMITED) U/S 5(24) OF IBC 2016. HENCE AS PER SECTION 21(2) & 5(24) THE FINANCIAL CREDITORS SHALL NOT HAVE ANY RIGHT OF REPRESENTATION, PARTICIPATION OR VOTING IN THE MEETING OF COMMITTEE OF CREDITORS.