

Expression of Interest for Valuation of Assets & Properties of

Assam Company India Limited

Pursuant to the order of the Hon'ble National Company Law Tribunal, Guwahati Bench, dated 26.10.2017 ("Order"), Assam Company India Limited ("Corporate Debtor") is undergoing Corporate Insolvency Resolution Process and in this regard, the undersigned has been appointed as the Interim Resolution Professional of the Corporate Debtor.

Intent of appointing Registered Valuer:

The Interim Resolution Professional is desirous of appointing registered valuers for valuation of assets and properties of the Corporate Debtor, in accordance with Regulation 27 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016. Accordingly, Expression of Interest (EOI) is hereby invited from interested registered valuers for undertaking the aforementioned valuation.

Expression of Interest Submission:

The EOI should contain the following:

1. A profile of the registered valuer containing the firm's/ company's experience (experience in valuation of tea estate or oil division will be preferable); and
2. An all-inclusive quote for valuation, *inter alia*, containing the professional fees, taxes, conveyance charges and such like.

Assets of the Corporate Debtor:

The assets of the Corporate Debtor comprise 14 tea estates and participating interests in oil and natural gas exploration. Further details of the assets shall be provided to the shortlisted valuers upon request.

Terms:

1. The credentials and the best quote shall be considered for selecting the valuer.
2. The quotation stated in the EOI will be considered final and non-negotiable.
3. Payment shall be made out of the cashflows available to the Corporate Debtor.
4. The EOIs must be submitted in soft format through email with subject "**EXPRESSION OF INTEREST FOR VALUATION OF ASSETS OF ASSAM COMPANY INDIA LIMITED**" addressing to: Mr. Vinod Kumar Kothari- IRP of Assam Company India Limited at the email id- resolve@vinodkothari.com.
5. The EOIs must be submitted by 09.11.2017 i.e. Thursday. Any submission after the last date shall not be accepted.

Please note that no personal calls will be entertained in this regard. In case of any clarifications, please feel free to mail at the aforementioned email id.

Vinod Kumar Kothari

Interim Resolution Professional

Assam Company India Limited

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e-mail: resolution@vinodkothari.com

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