

INTERIM FINANCING FOR ASSAM COMPANY INDIA LIMITED

Please take note that, as per the discussion held at 3rd meeting of Committee of Creditors, dated 5th January, 2018 in the matter of Assam Company India Limited (“**Corporate Debtor**” or “**Company**”), Expressions of Interest are still being received for the Interim Financing upto Rs. 40 Crores, upto the last date, that is, 19th January, 2018. Other terms and conditions w.r.t. the Interim Finance shall remain same as earlier.

Terms and Conditions w.r.t. Interim Finance can also be seen at <http://assamco.com/investors/EoI-for-Interim-finance-for-ACIL.PDF>

It is further informed that, once the appointment of the Resolution Professional (RP) is confirmed by the Hon’ble NCLT Guwahati, all the communication w.r.t Interim Finance shall be made to the Resolution Professional. See further announcement on this page for the appointment of RP.

Date: 11/01/2018

For Assam Company India Limited

Vinod Kumar Kothari
Interim Resolution Professional